

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>BATHURST RESOURCES LIMITED</b>
<b>ARBN</b>	<b>164 306 905</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Russell Lee Scott Middleton
<b>Date of last notice</b>	27 May 2016

#### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	1. Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	2. Russell Lee Scott Middleton & Susanne Michelle Middleton <Middleton Super Plan A/C> 3. Glendaloch Securities Pty Ltd, of which Mr Middleton is a director
<b>Date of change</b>	1 February 2017
<b>No. of securities held prior to change</b>	1. a) Nil b) Nil 2. a) 2,926,453 b) Nil 3. a) Nil b) Nil
<b>Class</b>	(a) Ordinary fully-paid shares (BRL) (b) Redeemable Convertible Preference Shares of AUD\$1,000 each, convertible at AUD2.2¢ per share up to 1 February 2018

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<b>Number acquired</b>	1. a) Nil b) Nil 2. a) 77 b) Nil 3. a) 3 b) Nil
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	1. a) Nil b) Nil 2. a) Nil b) \$77,000 3. a) Nil b) \$3,000
<b>No. of securities held after change</b>	1. a) Nil b) Nil 2. a) 2,926,453 b) 77 3. a) Nil b) 3
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of unquoted convertible securities as approved at the AGM 2 December 2016

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Not applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

Jason Hungerford  
Company Secretary  
3 February 2017

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