



MARKET RELEASE

2 September 2013

BATHHURST RESOURCES (NEW ZEALAND) LIMITED

TRADING HALT

The securities of Bathurst Resources (New Zealand) Ltd (the "Company") will be placed in trading halt session state at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt session state until the earlier of the commencement of normal trading Wednesday, 4 September 2013 or when the announcement is released to the market.

Security Code : BRL

Elizabeth Harris
Principal Adviser, Listings Compliance (Perth)

T +64 4 499 6830
F +64 4 974 5218
E wellington@bathurstresources.co.nz

Level 12, 1 Willeston Street
Wellington 6011, New Zealand
PO Box 5963, Lambton Quay
Wellington 6145, New Zealand

2 September 2013



Company Announcements Office
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir

Bathurst Resources (New Zealand) Limited (ASX:BRL) (Bathurst) – Request for Trading Halt

In accordance with Listing Rule 17.1, Bathurst requests that a trading halt be placed on its securities immediately. Bathurst proposes to shortly make an announcement to the market regarding an impending equity raising.

The trading halt should remain in place until the earlier of the commencement of trading on 3 September 2013 or when Bathurst makes an announcement regarding the outcome of the equity raising, which it expects will be later today or in any event before the commencement of trading on 3 September 2013.

Bathurst is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Yours faithfully

A handwritten signature in black ink, appearing to read 'M. Maine', written over a light grey circular background.

Mr Marshall Maine
Company Secretary

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