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19 June 2013



Listed Company Relations
New Zealand Exchange Limited
Level 2, NZX Centre
11 Cable Street
Wellington, New Zealand

Company Announcements Platform
Australian Securities Exchange
10th Floor, 20 Bond Street
Sydney
NSW 2000

Update on Redomicile of Bathurst Resources to New Zealand

Bathurst Resources Limited ("Bathurst", ASX & NZX: BTU) is pleased to announce that the Federal Court of Australia ("Court") has today approved the scheme of arrangement between Bathurst and its shareholders ("Scheme").

Bathurst will now proceed to extract the Orders from the Court and lodge the orders with the Australian Securities & Investments Commission ("ASIC") tomorrow, Thursday, 20 June 2013.

Assuming that trading in Bathurst shares is suspended on Thursday, 20 June 2013, the timetable for the completion of the Scheme is as follows:

| Activity | Date |
|--|----------------------------------|
| Effective Date and suspension of Bathurst shares | 20 June 2013 |
| Trading of Bathurst Resources (New Zealand) Limited shares ("Bathurst NZ shares") on a deferred settlement basis | 21 June 2013 |
| Record Date for determining entitlements for Scheme Consideration | 5:00 pm (WST) on 27 June 2010 |
| Implementation Date – Issue of Bathurst NZ shares to Scheme Participants | 28 June 2013 |
| Dispatch of holding statements for Bathurst NZ shares | 1 July 2013 |
| Trading of Bathurst NZ shares on ASX on a normal T+3 settlement basis | 1 July 2013 |

All dates are indicative only and may change without notice.

On behalf of Bathurst Resources Limited

A handwritten signature in black ink, appearing to read 'Hamish Bohannan', written over a light grey rectangular background.

Hamish Bohannan
Managing Director

ENDS