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10 May 2013



Listed Company Relations  
New Zealand Exchange Limited  
Level 2, NZX Centre  
11 Cable Street  
Wellington, New Zealand

Company Announcements Platform  
Australian Securities Exchange  
10<sup>th</sup> Floor, 20 Bond Street  
Sydney  
NSW 2000

## Update on Redomicile of Bathurst Resources to New Zealand

Bathurst Resources Limited (ASX & NZX: BTU) is pleased to announce that, pursuant to the announcement on 2 April 2013, the Federal Court of Australia has approved the following steps in the redomicile process:

- the convening of a meeting of shareholders in Bathurst (**Shareholders**) to approve the restructure of Bathurst by way of scheme of arrangement (**Scheme**) (**Scheme Meeting**); and
- the distribution of the scheme booklet to Shareholders regarding the Scheme (**Scheme Booklet**).

The Scheme Meeting will be held on 13 June 2013 at Meeting Room 12, Perth Convention & Exhibition Centre, 21 Mounts Bay Road, Perth, at 10:00 am. A copy of the Scheme Booklet is expected to be sent to Shareholders on or around 14 May 2013.

The Scheme Booklet contains, amongst other things, important information about the Scheme, including how to vote on the resolution, a notice of Scheme Meeting and an Independent Expert's Report prepared by KPMG (**Independent Expert**). The Independent Expert has concluded in its report that the Scheme is, on balance, in the best interests of Shareholders.

The board of Bathurst unanimously recommends that Shareholders vote in favour of the Scheme. Shareholders are urged to read the Scheme Booklet and vote on the Scheme either in person at the Scheme Meeting or by proxy/corporate representative by returning the proxy form/corporate representative form accompanying the Scheme Booklet as instructed.

The board of Bathurst also intends to vote in favour of the Scheme for their own holdings.

On behalf of Bathurst Resources Limited

A handwritten signature in black ink, appearing to read 'Hamish Bohannan', written over a light grey circular background.

Hamish Bohannan  
Managing Director

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ENDS

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